

## **Arena Hospitality Group d.d.**

### **UPRAVA**

*Pula, 27.07.2020.*

## **Arena Hospitality Group d.d.**

### **MANAGEMENT BOARD**

*Pula, 27.07.2020.*

## **Izveštaj o otkupu vlastitih dionica**

## **Report on the Share Buy-Back**

Postupajući u skladu s Odlukom Glavne skupštine Društva od 30. kolovoza 2017. godine, Uprava Društva ovime podnosi Izvješće o otkupu vlastitih dionica kako slijedi:

Acting in line with the Decision of the General Assembly of the Company dated 30 August 2017, the Management Board of the Company hereby submits its Report on the Share Buy-Back as it follows:

### **I.**

### **I.**

1. Društvo je u okviru Programa otkupa vlastitih dionica od 28. lipnja 2019. ("Program") s ciljem raspolaganja dionicama u okviru programa nagrađivanja zaposlenika i/ili drugih programa raspolaganja vlastitim dionicama koji usvaja Uprava Društva uz prethodnu suglasnost Nadzornog odbora, a koji Program je proveden od 05. srpnja 2019. do 20. siječnja 2020. steklo ukupno 20.000 vlastitih dionica koje čine 0,39 % temeljnog kapitala Društva.

1. The Company has on the basis of the Share Buy-Back Programme from the 28<sup>th</sup> of June 2019. (the "Programme") whose purpose is to dispose the shares within the framework of employees' reward programs and/or other treasury shares disposal programs adopted by the Management Board with prior approval of the Supervisory Board, which Programme has been executed from 5 July 2019 until 20 January 2020. acquired in total 20,000 of its shares, that represent 0.39 % of the share capital of the Company.

2. Protuvrijednost koju je Društvo dalo za stjecanje dionica navedenih u ovoj točki iznosi 7.484.076 kuna (bez posredničke naknade).

2. The counter value that the Company paid for the acquisition of the own shares stated in this item amounts to HRK 7,484,076 (brokerage fee excluded).

### **II.**

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1. Društvo je izvan Programa 14. studenoga 2019. s ciljem raspolaganja Dionicama u okviru nagrađivanja zaposlenika i/ili drugih programa raspolaganja vlastitim dionicama koji usvaja Uprava Društva uz prethodnu suglasnost Nadzornog odbora, steklo ukupno 25.000 vlastitih dionica kupnjom dijela dionica Društva koje je Centar za restrukturiranje i prodaju Republike Hrvatske (CERP) izložio prodaji na uređenom tržištu Zagrebačke burze po cijeni od 372 kn po dionici, koje čine 0,49 % temeljnog kapitala Društva.

1. Out of the Programme from the item 1. of this report the Company has acquired on the 14.11.2019. with the purpose to dispose the shares within the framework of employees' reward programs and/or other treasury shares disposal programs adopted by the Management Board with prior approval of the Supervisory Board in total 25,000 of its shares by purchasing of a portion of the Company's shares that the Center for Restructuring and Sales of the Republic of Croatia (CERP) offered at the Zagreb Stock Exchange by the price of HRK 372 per share, that represent 0.49 %

of the share capital of the Company.

2. Protuvrijednost koju je Društvo dalo za stjecanje dionica navedenih u ovoj točki iznosi ukupno 9.300.000 kuna (bez posredničke naknade).

III.

U trenutku izdavanja ovog izvještaja Društvo ima ukupno 45.169 vlastitih dionica koje čine 0,88 % temeljnog kapitala Društva.

2. The counter value that the Company paid for the acquisition of the own shares stated in this item amounts to HRK 9,300,000 (brokerage fee excluded).

III.

At the time of issuance of this Report the Company holds in total 45,169 own shares that represent 0.88 % of the share capital of the Company.

## Uprava Društva / Company Management Board