

ARENA

HOSPITALITY GROUP

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Zagreb Stock Exchange, Inc.

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY – SRPI

CROATIAN NEWS AGENCY (HINA)

Pula, 28 April 2017

Pursuant to the provision of Article 373(4) of the Capital Market Act (Official Gazette No 88/2008, 146/2008, 74/2009, 54/2013, 159/2013, 18/2015, 110/2015 and 123/2016), the company Arena Hospitality Group d.d., with seat in Pula, Smareglina ulica 3, Republic of Croatia, registered in the court registry of the Commercial Court in Pazin under registration number (MBS) 040022901, personal identification number (OIB) 47625429199 (**Issuer**) hereby publishes the following

Notice on the manner of publication of the Prospectus of public offering issue and listing of up to 2,000,000 Offer Shares and of listing of 1,091,250 Listing Shares of the company Arena Hospitality Group d.d.

On 28 April 2017, the Croatian Financial Services Supervisory Agency adopted a decision, Class: UP/I 976-02/17-01/01, Reg. No. 326-01-770-772-17-15, on the approval of the Prospectus of the Issuer dated 26 April 2017 (**Prospectus**) and related to:

1. the listing on the Official Market of the Zagreb Stock Exchange of 1,091,250 ordinary registered shares of the Issuer in the nominal amount of HRK 20.00 each, kept with the Croatian Central Depository & Clearing Company Inc. (**CDCC**) in book-entry form, which are expected to carry the ISIN HRARNTRA0004 and the ticker ARNT-R-A following their listing on the Official Market (**Listing Shares**); and
2. the public offering and listing of a minimum of 1,000,000 up to a maximum of 2,000,000 ordinary registered shares of the Issuer in the nominal amount of HRK 20.00 each, which are expected to carry the ISIN HRARNTRA0004 and the ticker ARNT-R-A following their listing on the Official Market or any other ISIN and ticker as determined by the CDCC (**Offer Shares**).

The Prospectus has been published on 28 April 2017 and is available to the public:

- in an electronic form on the Issuer's website www.arenaturist.com in the time period of 12 months from the date of its publication;
- in a printed form, free of charge, at the Issuer's headquarters, in Pula, Smareglina ulica 3, Republic of Croatia, during normal business hours (from 9 am to 3 pm) from Monday through Friday each week (except public holidays) in the time period of 12 months from the date of its publication.

Arena Hospitality Group d.d.

Trgovački sud u Pazinu, MBS: 040022901; OIB: 47625429199; temeljni kapital 65.475.000,00 kn uplaćen u cijelosti, ukupan broj izdanih dionica 3.273.750; nominalna vrijednost dionice 20,00 kuna. Predsjednik Upravnog odbora: Boris Ernest Ivesha; Izvršni direktori zastupaju Društvo skupno: Reuel Israel Gavriel Slonim, glavni izvršni direktor i Milena Perković, izvršna direktorica IBAN: HR7223600001101213690 Zagrebačka banka d.d. Zagreb.

